

GLS - Pro-Send Invoice

(Pro 6.X – 7.x SQL & VFP (SBE & EE))

Overview

Pro-Send Invoice software allows you to setup and control how invoices are sent to customers. When invoices are printed in a batch, the invoices are automatically sent using the selected method.

Requirements

- Source Code Version of Sage Pro ERP
- Fax Software must be installed in order to use the "Fax" feature. See list below for supported Fax software versions.
- Acrobat PDF Writer must be installed to use the email or fax features.

Features

The following is a partial list of the most popular Pro-Send Invoice features:

- **Setup Customer-Specific delivery method**

On the Customer Maintenance screen, specify the delivery preference of the customer.

The screenshot shows the 'Customer Maintenance' window with the following details:

- Customer: ACP1
- Status: Active
- Company: American Computer Products
- Phone: 714/441-1200
- Address: 443 Brannan Street
- City/St: San Francisco, CA
- Zip: 94110
- Country: U.S.A.
- National Account: ACOMP
- Email: rlachine@acp.com
- Web: [Empty]
- Fax: 714/441-1201
- Contact: Renee Lachine
- Title: CEO
- Inv Send Method: PRINT (selected)
- Statement Mthd: PRINT
- SO Send Method: [Empty]

- **Send Invoices using the customer's delivery method**

Using the Print Invoices feature, invoices are automatically sent to customers using their preferred delivery method.

Another option is to override the send method an print all invoices. This option allows you to keep a hard-copy of every invoice that is sent.

Option Grid - Print Invoices Forms (Individual):		
Use Send Method?	{Yes/No}	Yes
For Send Method	{All/Fax/Email/Print}	All
Printer type	{Laser/Continuous}	Laser
Number of Copies	(1 to 99)	3
Output->OMR File	{Yes/No}	Yes
Form Type	{Basic/Detail}	Detail
Print Lots	{Yes/No}	No
Created By	{User Id or Blank for All}	

- **Ability to Send Emails**

If a customer is setup to receive their invoices by email, then the invoices are automatically sent using Microsoft's CDO technology. The default subject line and the body the email are easily modified in the application setting screen.

- **Ability to Send Faxes**

Currently we integrate with the following fax software:

- a) eFax Developer version
- b) Castelle FaxServer

- **Allowance for EDI**

Our software does not send invoices via EDI. However, a customer setup as EDI is prevented from receiving invoices via other delivery methods.

Retail Price: \$900

