

GLS - ProUPS Integration Add-On

(Pro 6.5 – 7.x SQL & VFP (SBE & EE))

08/2004

ProUPS is software that allows you to integrate your Accpac Pro Series system with UPS® WorldShip and/or FedEx® Ship Manager. In today's market, customers have grown to expect additional services from their vendors. Many customers today want shipping options and **most** require package tracking information. ProUPS allows you to automate the transfer of data to and from Accpac to the popular UPS® WorldShip and FedEx® Ship Manager products.

Since every company has different shipping requirements and needs, we also offer implementation services in order to help you get up and running in the shortest amount of time. In addition, we also provided customization services to some of our clients who have had additional business rules regarding when, if, and how to charge freight. Alternatively, we also sell full source code for an additional fee.

Features

ProUPS takes advantage of options in WorldShip and ShipManager in creating a shipment, such as:

- Ship To Address – Address is automatically pulled from Accpac, eliminating double-entry and increasing shipment accuracy.
- 3rd Party Billing – Pass in 3rd Party Billing addresses and account #'s from Accpac.
- COD Settings – All WorldShip and ShipManager COD settings are supported, including the option to require certified funds and/or adding the Freight amount to the COD amount automatically.
- Customer Account # – Store the Customer UPS or FedEx account number in Accpac and pass into WorldShip and/or ShipManager.
- Billing Method – Pass in Prepaid or Freight Collect.
- Insurance – Setup in ProUPS whether to use the UPS or FedEx package insurance.
- QVN Notify – Setup in ProUPS so that the customer or yourself are notified during different stages of delivery.
- Handling Fees – Add your handling fee to the Freight Amount automatically.
- Track by Package – Package Weight, Amount and Tracking number are stored on each invoice.
- Total Freight by Order – The total Weight and \$ Amount for each order is stored in the sales order.
- Residential or Commercial – Avoid Carrier Penalties - Setup delivery type for each customer in Accpac and pass into Worldship and Ship Manager.

In addition, ProUPS provides unique features of its own.

Note: These features do not apply when "Freight Collect" is selected.

- Self Insurance – Make money by insuring your own packages.
- Shipment Markup – Markup the freight amount by a percentage or a flat amount
- Shipment Discount – Give your customers a freight discount by percentage or flat amount.
- Shipment Cost – Calculate your shipment cost to be an amount different than the amount charged the customer or the UPS/FedEx freight charge. Allows you to add on other incidentals to the cost.

Sample Invoice using ProUPS



Invoice 1245
 Invoice Date 03/23/03

Bill To:

American Computer Products
 443 Brannan Street
 San Francisco, CA 94110
 U.S.A.

Ship To:

American Computer Products
 443 Brannan Street
 San Francisco, CA 94110
 U.S.A.

Customer	Ship Via	F.O.B.		Terms		
ACP1	UPS GROUND	Origin		Net 10 Days		
Purchase Order Number		Salesperson	Order Date	Our Order Number		
3X3984023		AM	03/16/03			
Quantity Ordered	Quantity Shipped	Item Number	Unit of Measure	Unit Price		Extended Price
	Back Ordered	Item Description		Discount %	Tax	
4.000	4.000	A2EW	EACH	299.99000		1199.96
	0.000	Uninterruptible Power Supply Protection				N
1	1	SHIP		58.10000		58.10
	0	Shipping Charges				N
		Box #	Tracking #	LBS	Date	
		1	1Z30X6780361440449	15.5000	03/17/2005	
		2	1Z30X6780362784844	11.8000	03/17/2005	
		3	1Z30X6780360153252	15.4000	03/17/2005	
		4	1Z30X6780362241260	15.4000	03/17/2005	
Nontaxable Subtotal						1258.06
Taxable Subtotal						0.00
Tax (8.500%)						0.00
Total Invoice						1258.06

Overview

Note: Not all of the following features may be available for your installation.

Customer Setup

ProUPS allows you to store shipping values that are required by FedEx© and UPS©. These values can be stored directly in the Customer, Ship To, or Sales Order records. These values include the Shipping Method (Next Day, Ground, Etc.) and the Charge Type. The Charge Types supported are:

- Prepay & Add – (Default) Your UPS/FedEx account will be charged upon shipment in WorldShip or ShipManager. The total freight amount will be added to the Accpac invoice for the customer.
- Prepay – UPS/FedEx will charge your account, but we will not pass the charge onto the customer.
- Collect – UPS/FedEx will collect the freight amount from the recipient’s account or via COD. If you are using “Collect” with non-COD order, ProUPS will allow you to store the customer’s UPS/FedEx account in the customer record.
- Collect-MO – Same as Collect, except that if COD, you are requiring that the recipient pay with certified funds (money order or cashier’ check).
- 3rd Party Bill – UPS will charge the 3rd Party’s UPS account that you provide.

Below is a table explaining what happens when these different options are installed and used on an order:

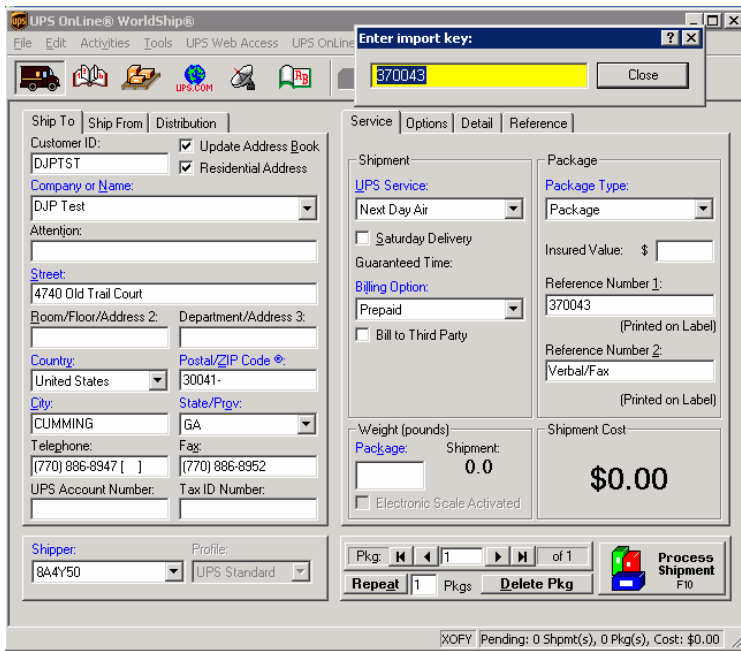
Freight Method	Freight Rule Exists?	COD Order?	FRT Line Item?	COD Line Item?	Freight Line contains:	Who pays freight & When?
Prepay & Add	No	No	Yes	No	Actual Ship Cost & Derived Price	Shipper pays up front and collects from customer on the invoice.
Prepay & Add	Yes	No	Yes	No	Freight Rule Cost & Derived Price	Same as above
Prepay & Add	No	Yes	Yes	No	Actual Ship Cost & Price (not derived)	Carrier collects order amt + shipping charges from customer. Full shipping charges (including COD) are returned to FRT line on invoice.
Prepay & Add	Yes	Yes	Yes	Yes	Freight Line Item containing Actual Ship Cost & Derived Price. Also a COD Line Item containing the COD amount.	The Carrier is instructed to COD collect an amount that contains the Shippers’ FRT and COD charges. The FRT and COD charges are added as separate line items on the invoice.
Prepay	Yes/No	Yes/No	Yes	No	Actual Ship Cost. Price will be zero.	Shipper pays and customer is not charged.
Collect	Yes/No	No	Yes	No	Freight line is added in order to show Tracking information only.	Customer is charged directly by Carrier
Collect We recommend that you do not use Collect with COD.	Yes/No	Yes	Yes	No	Freight line is added in order to show Tracking information only.	Shipment is set as both “Collect” and “COD”. In theory, the Carrier would collect the order amount as the COD amount and then charge the Customer’s account for the Shipment Cost.

Note: The following screen shots are examples. When installing ProUPS, your Pro Series screens will be modified in order to accommodate the required fields.

ProUPS
Custom
Fields

UPS® WorldShip Import

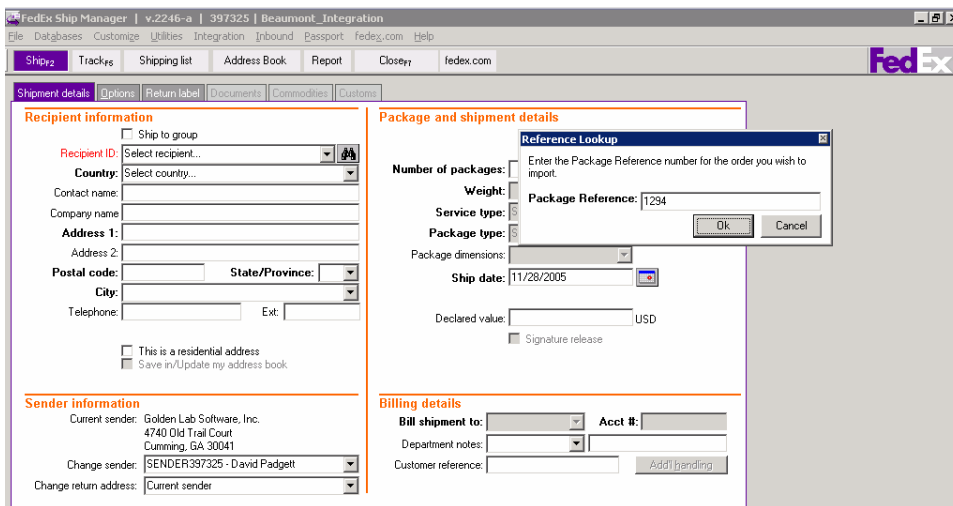
After WorldShip is configured to work with ProUPS, you will be able to enter the sales order number and pull in the shipment information, as shown below.



All that is left to do in WorldShip is to enter the package weights and process the shipment. Upon shipment in WorldShip, the package amounts and tracking information are sent back to a holding queue waiting to be picked up by Accpac.

FedEx® Ship Manager

FedEx® Ship Manager imports and exports shipping information in a manner that is similar to what is described above for UPS.



MSRP Price: \$900*

* One Hour of free support is included in this price. This price does not include implementation or customization services.



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